



Nuestra ref.: 00946/2021/S/DPS

27 de enero de 2021

Anexo: 1 (disponible en inglés solamente)

Asunto: Informe de situación sobre los efectos de la COVID-19

Finalidad: Responder a la encuesta de seguimiento sobre los efectos de la COVID-19

Estimado señor/Estimada señora:

Quisiera referirme a la carta circular de referencia 20838/2020/S/DPS, de fecha 5 de noviembre de 2020, mediante la cual se difundió entre todos los Miembros una segunda encuesta sobre los efectos de la pandemia de COVID-19 a fin de dar seguimiento a las deliberaciones del Consejo Ejecutivo celebradas a principios de octubre. Como se indicaba en esa carta, estaba previsto elaborar un informe en el que se analizara detalladamente la cuestión, y ahora me complace transmitir ese informe a todos los Miembros, el cual figura en el anexo a la presente carta.

Quisiera dar las gracias a aquellos Miembros que han tenido la amabilidad de responder a la segunda encuesta, y también alentar a los que no lo han hecho a que sigan considerando la posibilidad de facilitar sus comentarios al respecto. Puede solicitarse asistencia o aclaraciones adicionales al Equipo de Vigilancia de la COVID-19 de la Secretaría de la Organización Meteorológica Mundial a través de la dirección covid19@wmo.int.

Me gustaría aprovechar esta oportunidad para agradecerle su profesionalidad y dedicación en este difícil momento. Quisiera, asimismo, expresar mis más sinceras condolencias a aquellos que han perdido a seres queridos o colegas.

Le saluda atentamente.

Prof. Petteri Taalas
Secretario General

A los Representantes Permanentes de los Miembros ante la OMM

Copias: Asesores Hidrológicos

00946/2021/S/DPS, ANEXO

Ref.: 01826/2021-1.0 GS

COVID-19 pandemic
WMO Survey of Members
Initial Impact Report



WORLD
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Executive Summary

In March 2020 as the COVID-19 pandemic started to take hold, Members began to report a number of difficulties in maintaining “Business as Usual” operations.

In order to assess the full extent of the COVID-19 impact on Members, the WMO Secretary-General (SG) decided to implement a survey in April 2020 with the aim of developing a more thorough understanding of COVID-19 impacts across the WMO family.

The survey, issued in April, remained open until June with a total of 146 Members responding. Through the northern hemisphere summer, some of the initial impacts lessened with Members successfully adopting new ways of working and some even returning to near normal operations.

However, with the second wave leading to further impacts on Members, the WMO SG implemented a follow-up survey in October. This report summarizes the major findings from both surveys and underscores that, while Members continue to demonstrate total commitment, some impacts, in particular around observational supply and maintenance, have been felt. This is further highlighted in the recent United in Science 2020 Report¹. The brief analysis from our aviation colleagues also concludes that some of the financial impacts may last well into next year, if not beyond.

In order to respect the confidentiality of Members’ responses, this report deliberately steers clear of comments or analysis in respect of impacts on individual Members.

¹ https://public.wmo.int/en/resources/united_in_science

Overview

The WMO COVID-19 Monitoring Team in the Services Department conducted two impact surveys with Members from April to June 2020 and a follow-up survey from October 2020 (still pending returns). A brief glance at the provisional data suggests the two surveys highlight a similar level of impacts; however, a more detailed analysis indicates a gradual decrease in Members' resilience across many of the key functions of National Meteorological and Hydrological Services (NMHS).

Initial COVID-19 Survey April – June 2020

The initial COVID-19 Survey was distributed to Members in April 2020, with **146** returns before the survey closed for entries at the end of June 2020. The regional breakdown was as follows:

• Regional Association I	36
• Regional Association II	21
• Regional Association III	10
• Regional Association IV	11
• Regional Association V	12
• Regional Association VI	37
• Non-members	2 ²
• Duplicate returns	17 (from agencies with a dual function) ³

In order to establish potential impacts in a relatively short space of time, the survey was designed to collect qualitative information from Members in respect of both current and predicted impacts, with specific questions divided into the following categories ([Annex A](#) provides a full list of survey questions):

- General assessment in respect of any COVID-19 impacts both immediately and in the future
- Teleworking capabilities
- Impacts on core NMHS functions, including observational and service delivery capabilities
- Impacts on regional and/or global commitments and cooperation

Second COVID-19 Survey October – December 2020

The second survey issued in late October 2020 ([Annex B](#)) includes the same questions as the first survey. However, in order to provide greater clarity, Members were asked to identify the specific discipline to which their responses referred:

- Weather/Climate
- Hydrology
- Aviation

² Such as Bermuda, where formal representation is through the UK Met Office

³ Some Members completed two surveys to reflect impacts on both Meteorological and Hydrological Agencies

- Marine

By the date of publication of this report, 55 survey returns have been received by the Services Department COVID-19 Monitoring Team:

- Regional Association I 12
- Regional Association II 8
- Regional Association III 5
- Regional Association IV 3
- Regional Association V 12
- Regional Association VI 13
- Non-members 1

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Survey response summary – general assessment

The general assessment section was designed to gather a very quick overview in respect of the possible COVID-19 impacts across the many functions of NMHSs. Therefore, the survey asked Members to respond to the following questions:

- Comfortable, well prepared
- So far under control, but a bit worried if the situation gets worse
- Currently impacted, feeling concerned (for example may not be able to sustain routine delivery of basic services)
- Other

Figure 1 provides a summary of these returns, with 11 Members advising of immediate impacts.

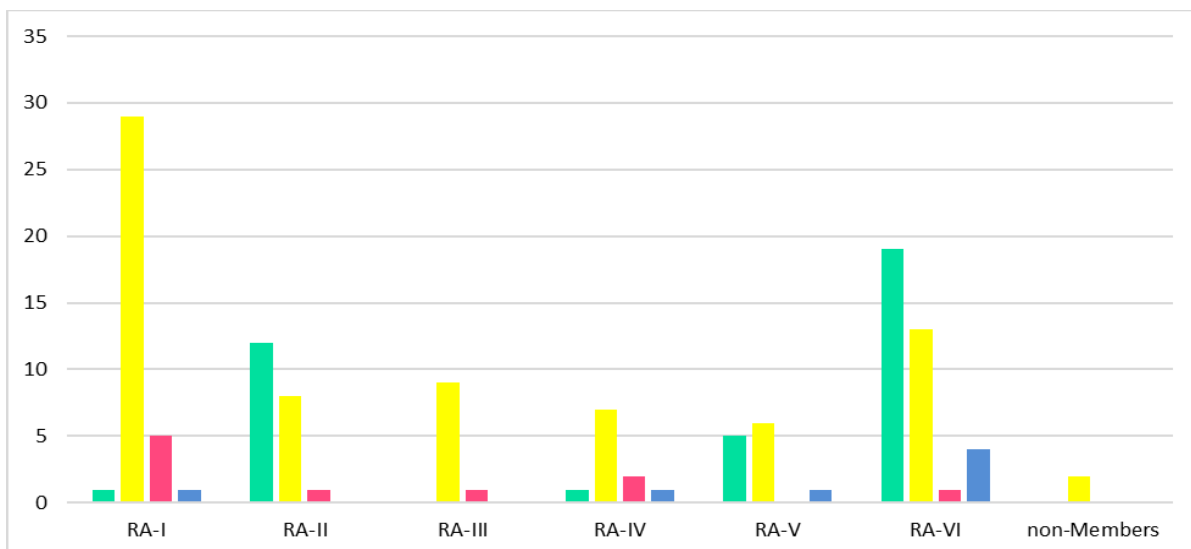


Figure 1. Initial COVID-19 survey returns per region for the first survey in spring 2020

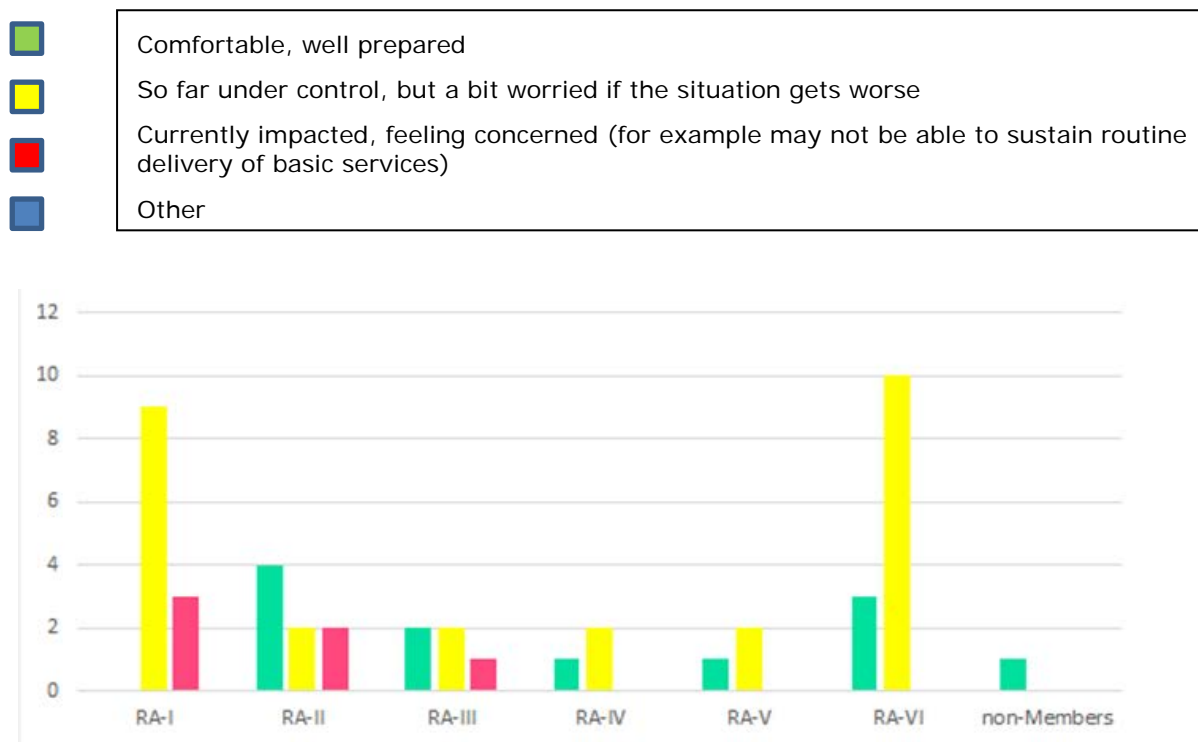


Figure 2. Second COVID-19 survey returns per region for the second survey in autumn 2020

Figure 2 shows the same as Figure 1, but for the second survey initialized in autumn 2020. The second survey is still active with 55 returns to date, however the number of Members registering impacts already numbers 6.

Survey response detailed analysis

In order to assess impacts associated with COVID-19 between the first and second surveys the following sections provide a direct comparison of responses between the 42 Members who have returned both surveys (Table 1).

RA-I	RA-II	RA-III	RA-IV	RA-V	RA-VI	non Members
Gambia	Nepal	Venezuela	Trinidad and Tobago	New Zealand	Netherlands	
Togo	Bahrain	Paraguay	British Caribbean Territories	Malaysia	Finland	
Guinea	Iraq	Brazil		Australia	Belarus	
Morocco	Hong Kong, China	Colombia			Croatia	
Lesotho	Kazakhstan	Chile			Bosnia and Herzegovina	
Algeria	China	Bolivia			Norway	
Tunisia	Thailand	Guyana			Switzerland	
Libya					Moldova	
Burkina Faso					Cyprus	
Guinea Bissau					Spain	
					Serbia	
					United Kingdom	
					Slovakia	

Table 1. Members responding to both surveys (by WMO Region)

While to date only 42 returns have been received, the second survey has been open for less time than the first survey and therefore more returns are expected.

General assessment (survey section B)

Figure 3 provides a comparison in respect of the general impact of the COVID-19 pandemic on the 42 Members who returned both surveys. While the general impact on Members remains fairly stable, there is an increase in those either experiencing impacts or concerned about potential future impacts. This is supported by the more detailed analysis discussed below.

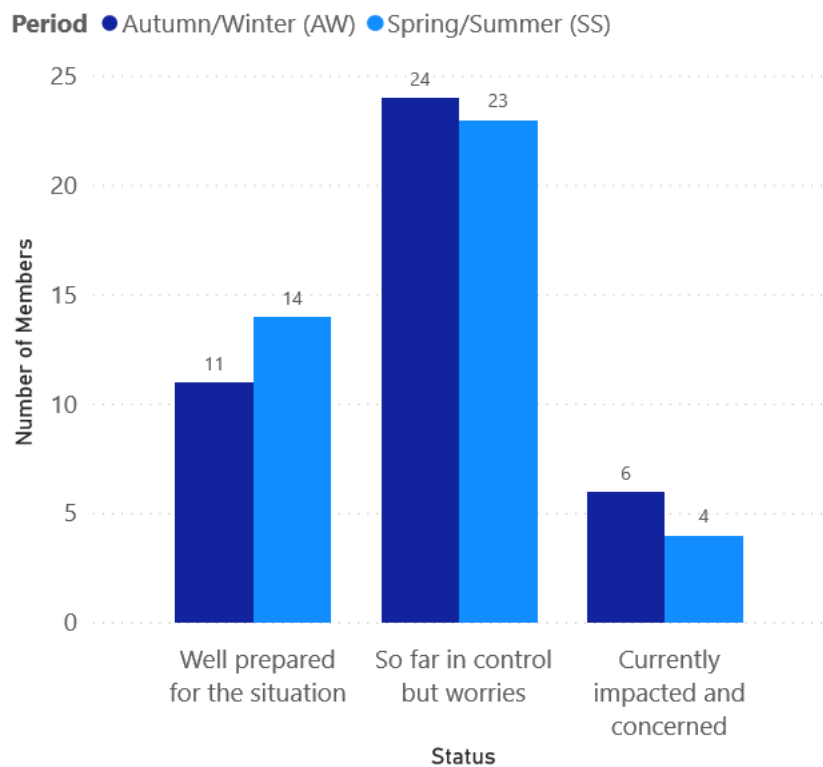


Figure 3. General Assessment First Vs Second Survey Comparison

Teleworking capabilities (survey section C)

Figure 4 shows the results from the initial summary question of the teleworking section which asked Members to indicate if they had started teleworking in response to COVID-19 impacts. The numbers of those teleworking remained consistent between the two surveys with 34 Members advising of teleworking during the initial survey (**SS** – Spring/Summer), compared to 33 (**AW** – Autumn/Winter).

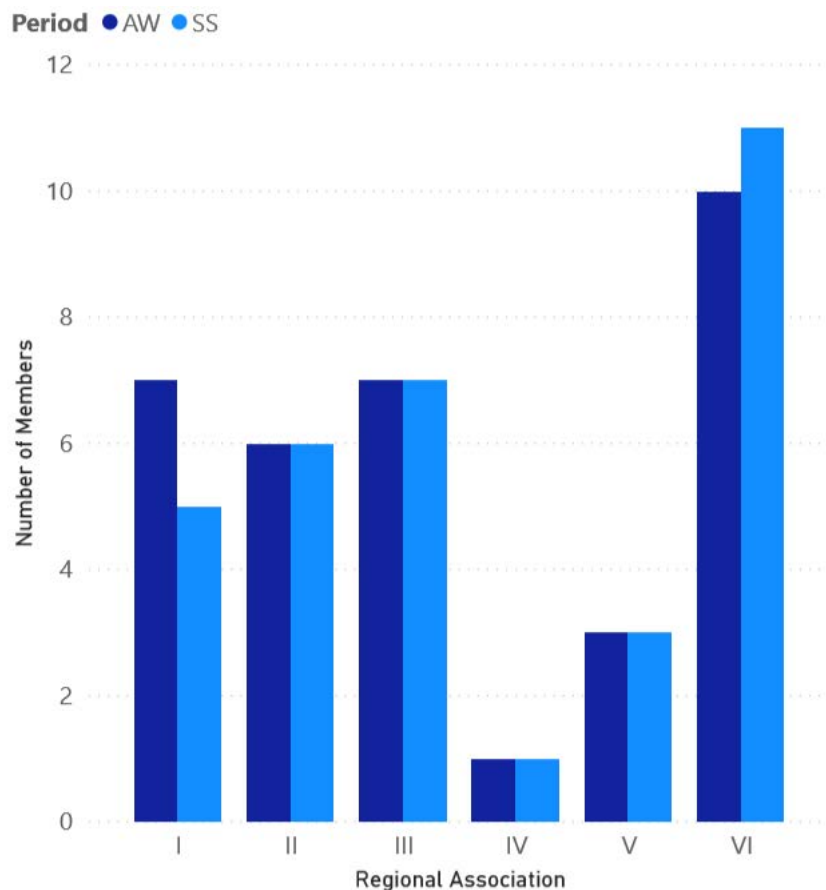


Figure 4. Number of countries that report on teleworking for both surveys

However, further feedback in relation to the availability of sufficient bandwidth and laptops to enable staff members to work remotely from NMHS premises suggests a further decline in resilience by the time of the second survey in November 2020.

Impacts on NMHS core functions (survey section D) service delivery

Of the 42 Members who returned both surveys, the impact on the ability to deliver services remained stable (Figure 5) with 14 Members reporting impacts in the first survey compared to 15 reporting impacts during the second survey.

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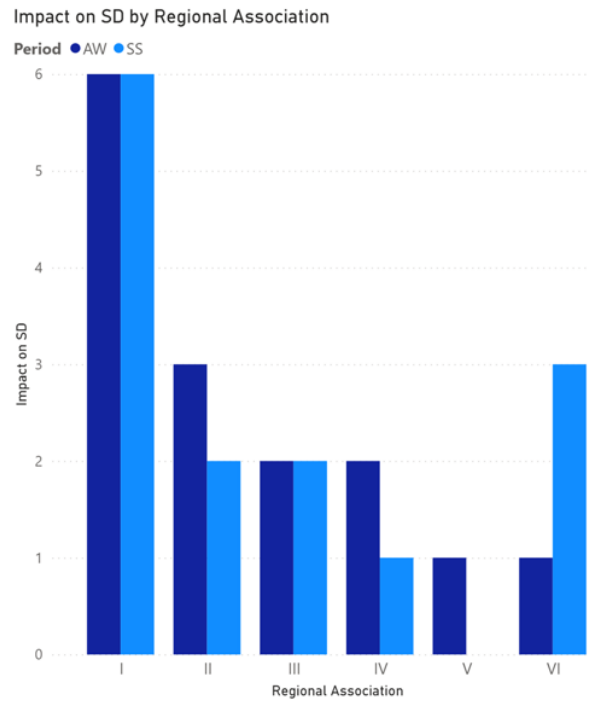


Figure 5. Number of Members that report on impact of service delivery across all regions and divided between the two surveys

However, a more detailed look at the response of the Members shows increasing specific impacts associated with the provision of the required forecast services (Figure 6) with more than twice the number of Members reporting impacts in the second survey when compared to the first.

Difficulties in issuing forecasts

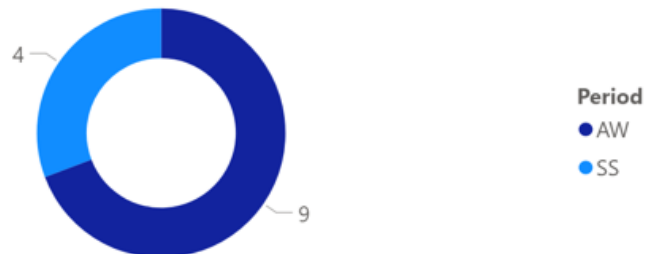


Figure 6. Number of Members that report on Service Delivery and Forecast Production impacts across all regions and divided between the two surveys

Impacts on NMHS core functions (survey section D) observations

Figure 7 provides an overview in respect of the impact on Members' observing capabilities.

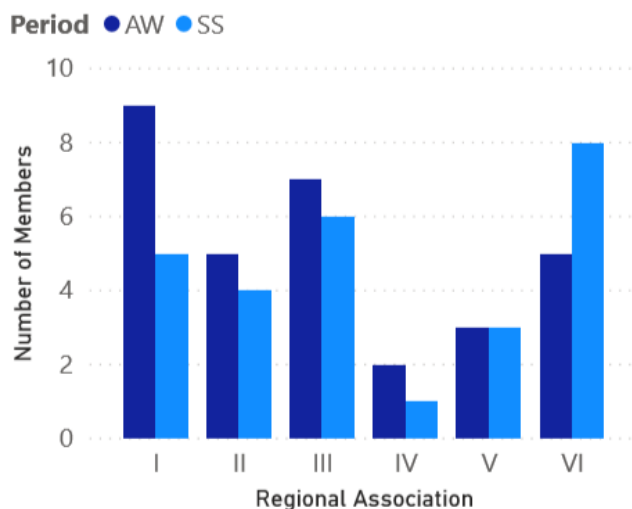


Figure 7. Number of Members that report on impact on observational capability for both surveys

27 Members registered impacts on observational capability during the first survey with 31 indicating impacts four months later. Looking at the results more closely, Figure 8 indicates a strong increase in impacts related to access to surface (land-based) observational data and also in the ability to maintain instrumentation; this is especially true from Members in Regional Association I. One point to consider in respect of the impacts on the observing network is that the difficulty in maintaining networks may be storing up a latent problem. A lack of maintenance may not have an immediate impact, but quality and operational issues may surface at a later stage.

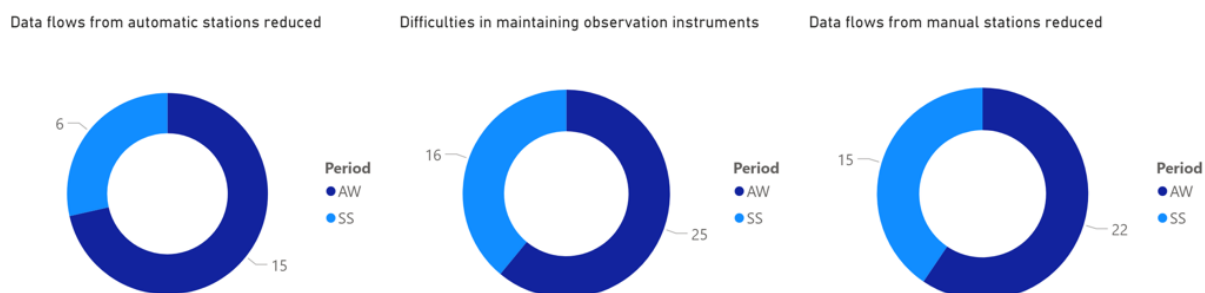


Figure 8. Specific impacts on Surface Observational Capability

Impact on NMHS core functions (survey section D) underpinning infrastructure (IT/HPC)

The survey questions also looked to gain an understanding of the impacts on underpinning IT and Numerical Weather Prediction (NWP) capability and the associated maintenance (Figure 9).

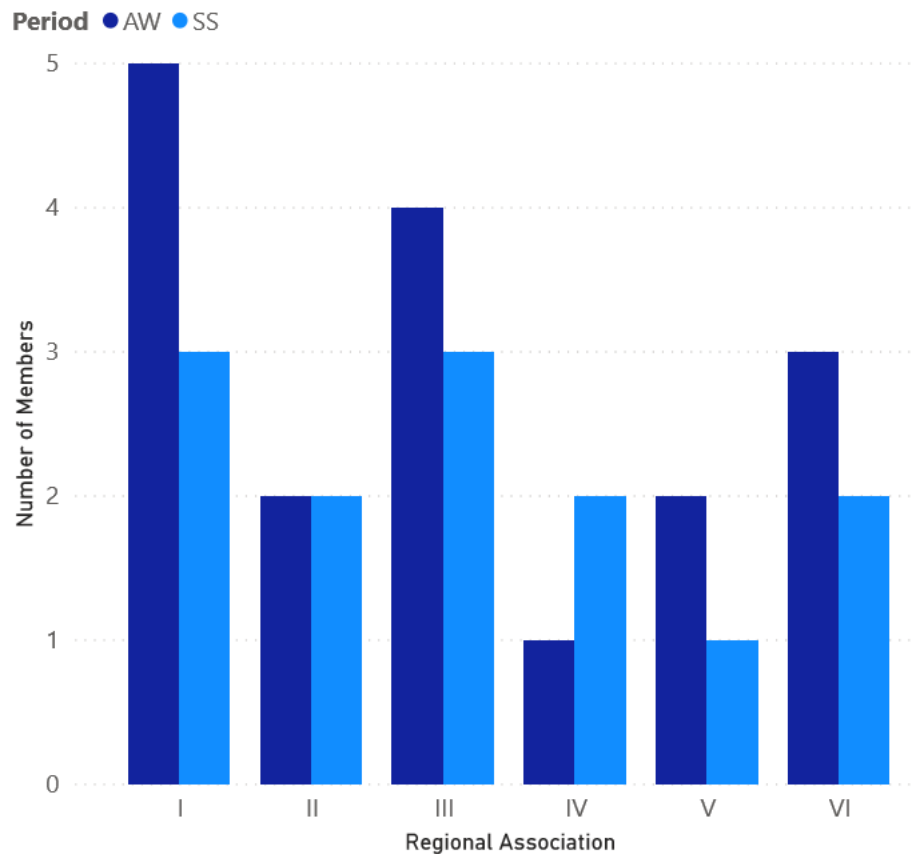


Figure 9. Number of Members that report on IT/HPC impact across all regions and divided between the two surveys

Analysis of the 42 Members who responded to both surveys indicated only a modest increase in respect of impacts on IT or HPC capacity with 13 Members reporting impacts in the first survey whereas 17 Members indicated problems in the second survey.

Hydrological impacts

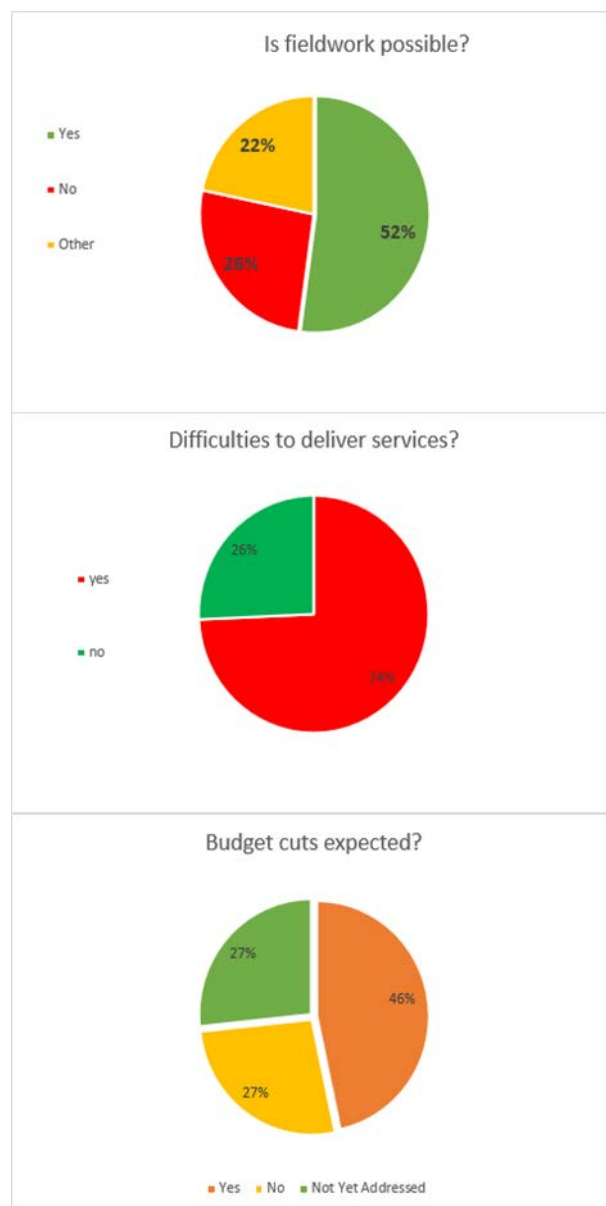


Figure 10. Hydrological impact, fieldwork, service delivery and budget impacts

In September, the hydrology team, within the Services Department, conducted a specific survey (Figure 10) to which 46 Members responded⁴. Figure 10 details impacts in relation to capacity to undertake field work, deliver core services and whether budget cuts were anticipated.

⁴ The hydrological survey was a separate activity which was aimed at Hydrological members only

Of the respondents, 31 reported impacts in respect of maintaining service delivery, while 11 reported issues in undertaking specific fieldwork, with a similar number advising of expected budget cuts due to the COVID-19 pandemic.

Evidence also gathered through a number of virtual meetings indicated that some national hydrological services were not classed as 'critical services' unlike their meteorological agency counterparts. This meant additional challenges in operating within national lockdown restrictions including gaining access to office facilities and the associated IT infrastructure.

Aviation observations

At the start of the crisis a sudden reduction in the availability of Aircraft Meteorological Data Relay (AMDAR) observations was well documented (Figure 11).

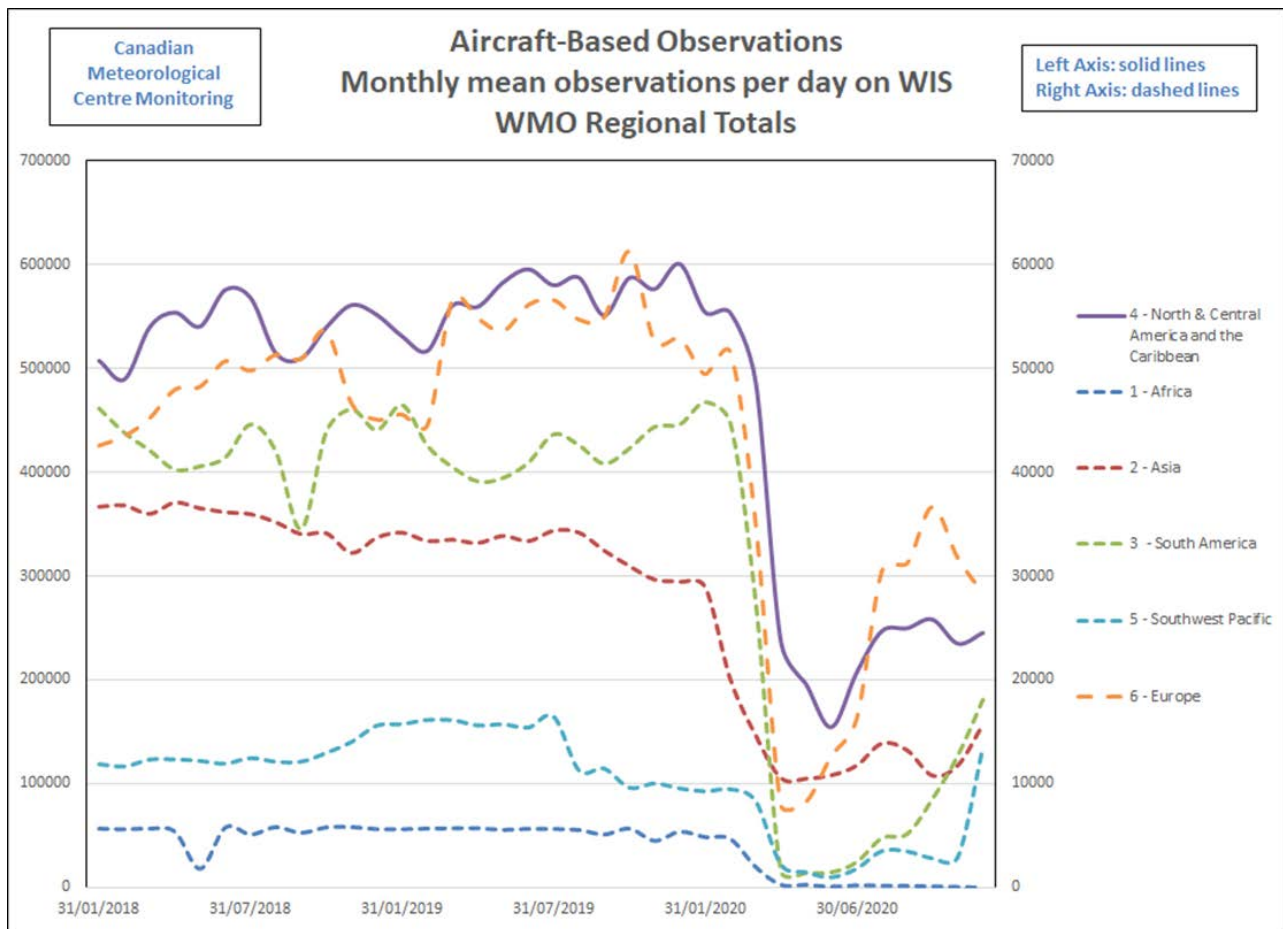


Figure 11.

Monthly mean daily volume of aircraft-based observations in the WMO Information System (WIS) from 31.01.2018 until 30.11.2020 separated across the RAs. From levels of over 600 000 observations per day from several sources, including the WMO AMDAR programme, before the COVID-19 pandemic, data volume fell dramatically in March and April 2020. Please note that BUFR and AIREP/ADS-C and FM42 are different reporting formats for aircraft observation data.

In June 2020, the European Centre for Medium-range Weather Forecasts (ECMWF) published a press article detailing potential impacts in respect of Global NWP⁵. In this article, ECMWF discussed how previous data denial experiments had indicated a 10% drop in the accuracy of the forecast 12-hour 200 – 250HPA pressure fields. However, at the time of publication of the report in June there was no evidence of any reduction in NWP quality which was attributed to the increase in observation from other sources such as satellite and radiosonde.

A wider look at the aviation arena shows global flight departures (excepting Asia and Africa) have plateaued following the slow but steady rises post-April 2020 with around 47% of the weekly number of flights compared with the same period in 2019. Given the international travel restrictions the recovery in flight numbers is, primarily, being led by an increase in domestic traffic.

Impacts on aviation sector revenues are expected to remain significant and are likely to remain so for some time to come. Revenues in 2021 are expected to be down around 50% compared with expectations pre-crisis (US Dollars 400 billion vs. US Dollars 800 billion forecast). Naturally this reduction may have an impact on the budget of aviation met service providers

Best case scenarios suggest a recovery of passenger air traffic to pre-COVID (2019) levels by around 2023/2024 with a worst-case scenario indicating a delay in the recovery to pre-COVID-19 levels until around 2029

Marine observations

A number of impacts from the marine sector are similar to land-based colleagues in respect of limitations in the capacity to maintain and deploy observational equipment. Therefore, we may not see 'physical' impacts for some time as equipment quality is more likely to degrade over time⁶.

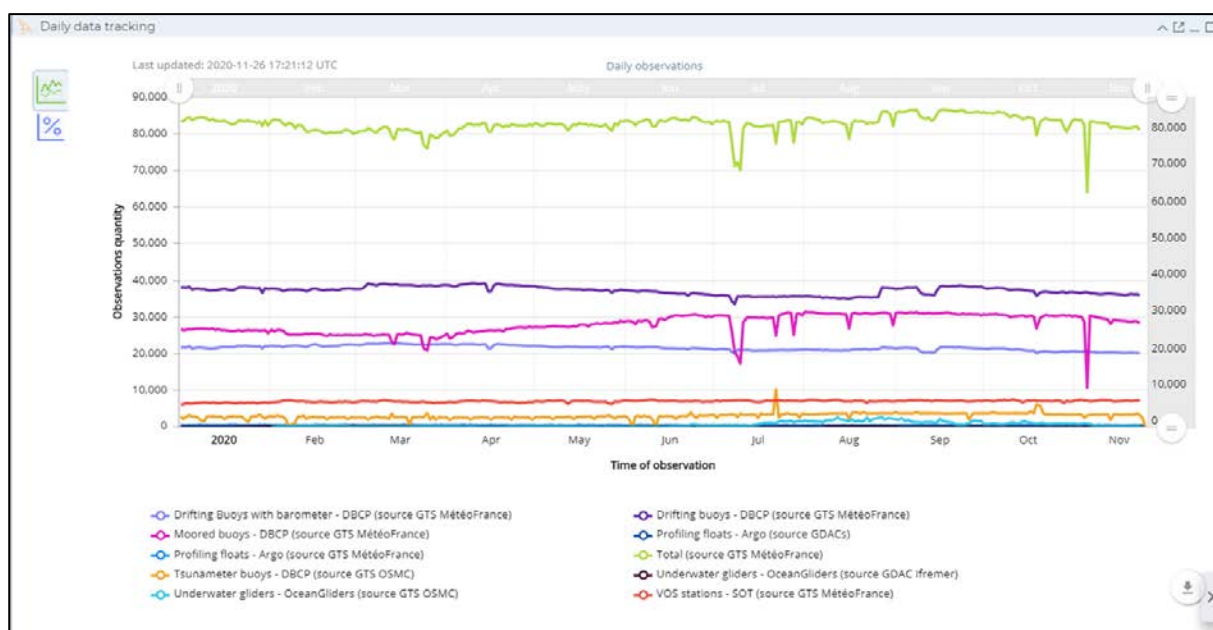


Figure 12. Impact on Oceanographic Observations

⁵ <https://www.ecmwf.int/en/about/media-centre/news/2020/coordinated-response-mitigates-loss-aircraft-based-weather-data>

⁶ https://www.gooscean.org/index.php?option=com_content&view=article&id=245:covid-19-and-ocean-observations

Figure 12 highlights the availability of daily oceanographic observations since the beginning of 2020. An initial reduction in availability can be detected when the pandemic first took hold in March and April. Thereafter, apart from a few sharp reductions, the return of observations to date at least has remained fairly constant.

One possible issue may be in respect of quality of Voluntary Observing Ship (VOS) observations as the virtual cessation of the cruise market means some of the “highest quality” observations may no longer be available.

Mariners are identified as key ‘workers’ during the pandemic by many Members although COVID-19 still has a significant impact on mariners who are often not permitted to leave their respective vessels.

Outside of the oceanographic arena, as with the rest of the WMO community, meetings have been disrupted as the community has moved into the ‘virtual meeting’. However, while the International Ice Charting Working Group (IICWG-21) was held online from 21 through 25 September, it was noted that iceberg product information has been impacted due to restrictions for the patrols in the Arctic Region.

Research cruise restrictions have also been impacted due to the introduction of COVID-compliant health and safety procedures.

Further notes

While the impacts of COVID-19 have been significant, Members have continued to deliver safety critical services and, throughout the Caribbean Hurricane season, Members continued to deliver critical advice as did their colleagues in the Western Pacific, although social distancing means early action and response is now more challenging:

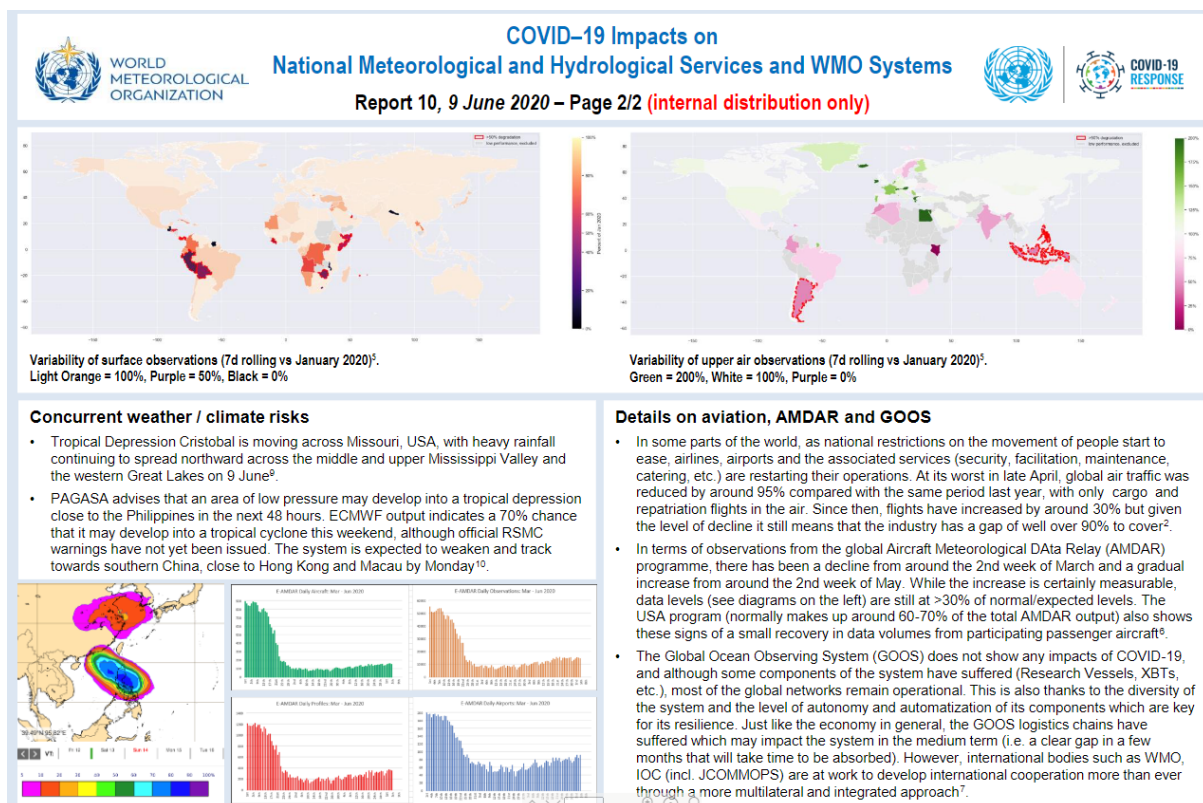
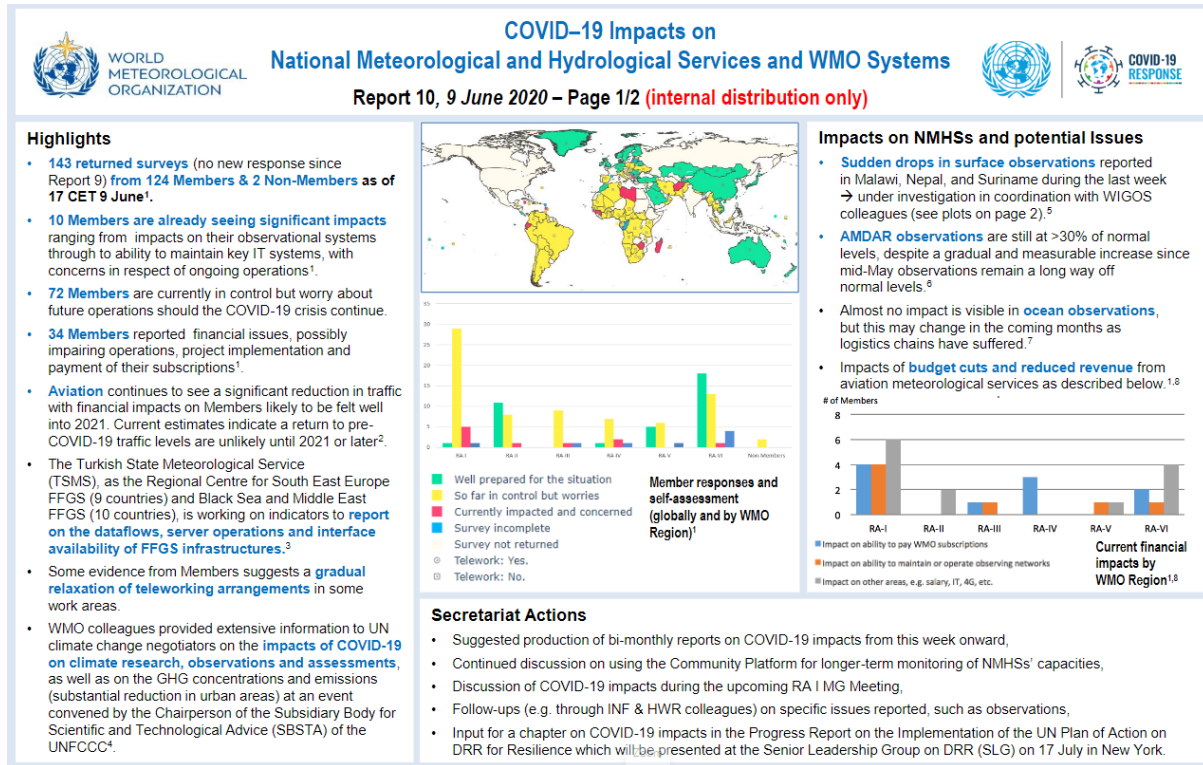
- A strong La Niña event is currently underway. Despite COVID-19 however, Members continue to provide critical advice to global and regional humanitarian stakeholders⁷
- First ever South-West Indian Ocean TC Miniforum provided effective seasonal advice to Members and humanitarian partners
- Members have embraced this new virtual world which has made a significant contribution to the successful delivery of a number of training courses and also allowed for numerous important procedural meetings to continue

⁷ <https://public.wmo.int/en/media/news/wmo-steps-action>

Internal WMO Board of Directors reporting

From April through July 2020, the COVID-19 Monitoring Team were required to produce weekly impact reports for the Board of Directors. The report from 9 June 2020 is provided below for reference.

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Annex A

Initial Survey Questions (SS – Spring Summer)



COVID 19 Spring
Survey.pdf

Annex B

Follow-up Survey Questions (AW – Autumn Winter)



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Ref.: 01826/2021-1.0 GS